

# **Global Wealth Access - Getting Started:**

GWAccess is an online portal that provides you with convenient, daily access to view important details about your investment portfolio managed by BCT Wealth Advisors.

## How to Log In:

- 1. Open your web browser and go to mybct.bank
- 2. Click on 'Wealth Advisors' then 'GWAccess'
- 3. Enter the username and password provided by BCT Wealth Advisors



**Mobile App (iOS):** For iOS users, download the free "BCT Wealth GWAccess" app from the App Store to access your account on your iPhone or iPad. Log in using your existing GWAccess credentials.

**Note**: An Android version of the BCT Wealth GWAccess app is planned for future release.

#### What Can You Do?

- View portfolio summary, transactions, holdings, tax lot reports
- View/download reports (Word, Excel, PDF)
- Review documents and messages from your advisor

#### **Key Benefits:**

- Access statements and reports digitally
- Receive advisor updates
- Monitor your full investment picture anytime, anywhere

### What You Need:

- For online: A computer with a web browser (Microsoft Edge, Mozilla Firefox, Google Chrome, or Apple Safari macOS) and internet connection. Recommended screen resolution is 1366 x 768 or higher.
- For mobile: An iOS device with the latest software updates
- Your unique GWAccess username and password

## Security:

GWAccess uses 256-bit SSL encryption to secure all transmitted data. Multi-factor authentication adds an extra layer of security when logging in by requiring a one-time code in addition to your password. BCT prioritizes data privacy and security through regular system testing and monitoring.

#### **Need Assistance?**

Call 304-728-2435 during business hours or email bctwealth@mybct.bank at any time. For inquiries received after business hours, a team member will respond by the next business day.