



Lunch and Learn: Webinar

Redefining the Investment Experience

SPEAKERS

Lawrence Bernert, CFA

Clearstead Advisory Solutions

Market Overview

Matt Lipps

Dimensional Fund Advisors

Investment Philosophy - Decluttering
the Investment Environment

Wednesday, January 15, 2025

Noon – 1:00 p.m.

WEBINAR LINK *(via Teams)*

BCT is proud to present practical content to help our clients and friends as they navigate their personal and business financial journeys in 2025.

Please RSVP by January 10, 2025, to BCTWealth@mybct.bank

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