HELPING YOU FIND PEACE OF MIND

BCT Wealth Advisors is a strategic wealth management team dedicated to providing clients a full range of services and financial planning tools. We have been serving clients for over 70 years with financial planning services, trust and estate services, and investment management. BCT Wealth Advisors has the expertise and resources to meet the financial management needs of individuals, families, businesses, and estates. We help you find peace of mind.

OUR SERVICES

Strategic Wealth Management

- Financial planning
- Generational planning
- Portfolio management
- Retirement Plan Rollovers

Trust and Estate Services

Our trust services has a long history of helping families and businesses manage estates, wills, and custody of important documents. We are experts in trust management with dedicated professionals to personally meet with you through the trust and/or estate process.

- Trustee for Living Trusts, Trusts Under Will, and Charitable Trusts: Administration and portfolio management in accordance with the terms of the legal document.
- Estate Settlement: Administration of the estate with your beneficiaries, ensuring all applicable taxes and regulatory requirements are met prior to distribution to your beneficiaries.

Investment Management

We offer customized solutions using independent research, expert analysis and objective advice. Our professional staff will work personally with you to identify the best strategy for your investments.

GET STARTED TODAY

For more information or to make an appointment call BCT Wealth Advisors at 304-728-2435 or by email at BCTWealth@myBCT.bank.

BCT WEALTH ADVISORS

ROOTED IN TRADITION.
GROWING OUR COMMUNITIES.

www.mybct.bank

Not Insured by FDIC or Any Other Government Agency	Not Bank Guaranteed
Not Bank Deposits or Obligations	May Lose Value

Rev. 2024-01-08